



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on toms, steady to firm on hens. No trading reported. Offerings generally mixed and ranged from light to adequate. Meat and parts trading fairly slow with most interest coming from the export area.



EXPORT MARKET HIGHLIGHTS

Trading and demand fairly good on tom drums and thigh meat going to Asia and Mexico. Balance of items generally slow. Supplies for export adequate for trade needs.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	87-102
TURKEYS Y TOMS 22-24#	87-102
TURKEYS Y TOMS 24-26#	87-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	138-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	71-75
FROZEN TURKEYS Y TOMS 24-28#	73-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68	-	-	-
16-24 LB TOMS				
EASTERN REGION	64-65	-	-	-
CENTRAL REGION	63-64	-	-	-
WESTERN REGION	64-65	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
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OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
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1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MAY 2000.

Trade sentiment steady to instances firm on tom drums and frozen thigh meat with frozen thigh meat the strongest, tom full-cut wings at least steady. The strength on the tom drums, frozen thigh meat and tom full-cut wings is due mostly to an active export inquiry. Some sellers note most of the inquiry is from Mexico and Asia, however, there is improved interest noted from Russia. Trading was active on tom drums, moderately light on tom full-cut wings and frozen thigh meat for export. Domestic trading centered on a light volume of fresh mechanically separated turkey. Fresh tom breast meat market continued mixed with trading noted at lower price levels. A load of frozen over 6 month old tom breast meat traded at 165 cents delivered. Some over 6 month old scapula was offered at mixed price levels.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	40
DRUMSTICKS, TOM		W	23.00	40
DRUMSTICKS, TOM—FRESH		W	23.00	40
DRUMSTICKS, HEN	23.00		23.00	40
WINGS, FULL-CUT, TOM		W	18.50	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		W	22.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		F	12.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	168.00		168.00	40
BREASTS, B/S, TOM—FRESH 3/	172.00		172.00	160
THIGH MEAT	59.00		59.00	22
THIGH MEAT—FRESH		F	54.50	266
BREAST TRIM MEAT		F	119.00	80
SCAPULA MEAT	87.00		87.00	200
TENDERLOINS	138.00		138.00	40
DESTRAPPED TENDERS		T	150.00	42
DESTRAPPED TENDERS—FRESH	176.00-177.00		176.77	104
WING MEAT WITH SKIN		R	44.00	50
MECHANICALLY SEPARATED 4/		W	13.00	80
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.56	360

EXPORT TRADING

DRUMSTICKS, TOMS	22.00-23.00		22.73	716
WINGS FULL-CUT - TOMS	18.50-21.00		19.08	328
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	12.00	30
THIGH MEAT - FROZEN	56.00-57.00		56.61	304

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.